

Influence of Obesity on Outcomes of Surgery for Lumbar Spinal Canal Stenosis

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Abstract: *Background:* Obesity is likewise becoming more prevalent in patients with lumbar spinal canal stenosis, but few studies have examined relationships between obesity levels and surgical outcomes for this condition. The purpose of the present study is to determine the influence of body-mass index (BMI) on outcomes of surgery for lumbar spinal canal stenosis.

Materials and Methods: The subjects comprised 118 patients who had undergone posterolateral fusion in a single intervertebral disc space with spinal instrumentation using a pedicle screw and rod system. Obesity levels were classified into three groups according to BMI: ≥ 35 , severely obese group ($n=12$); 25 to <35 , obese ($n=38$); and <25 , non-obese ($n=68$). Investigated items including operative time, volume of intraoperative bleeding, distance from skin surface to the posterior margin of the vertebral body, improvement rate of the Japanese Orthopaedic Association (JOA) scoring system for lumbar spinal disorders and intra- and postoperative complications were all compared between the three groups.

Results: Longer operative time, increased intraoperative bleeding, longer distance from the skin surface to the posterior margin of the vertebral body, poor postoperative outcomes and higher incidences of intra- and postoperative complications were observed with surgery for lumbar spinal canal stenosis in severely obese patients ($BMI \geq 35$), compared to patients with $BMI < 35$.

Conclusions: Severely obese patients and their family members should thus receive sufficient explanation of the risks associated with surgery when obtaining informed consent.

Keywords: Lumbar spinal canal stenosis, obesity, spine surgery.

INTRODUCTION

It is reported that various elements including the pre-operative severity in the patient and duration of disease as well as the presence or absence of smoking [1], psychopsychiatric disposition [2] and problem of compensation [3], etc. are involved as the factors to influence the operation results of lumbar spinal canal stenosis. Especially in regard to the psychopsychiatric element, it is reported that surgical treatment did not improve the symptoms if the patient demonstrated anxiety, depression tendency and neurosis tendency [4, 5].

In recent years, the number of people suffering from obesity has been increasing, due to changes in dietary habits, insufficient exercise, and life under increased stress [6]. This phenomenon has been seen not only in Western countries, but also in Asian countries [7]. Obesity is likewise becoming more prevalent in patients with lumbar spinal canal stenosis [8], but few studies have examined relationships between obesity levels and surgical outcomes for this condition. The present study investigated the influence of body-mass index

(BMI) on outcomes of surgery for lumbar spinal canal stenosis.

SUBJECTS AND METHODS

A total of 452 patients with lumbar spinal canal stenosis underwent surgery in our department or affiliated hospitals between 1998 and 2005. Of these, subjects comprised 118 patients (60 men, 58 women) who had been followed for ≥ 2 years after undergoing posterolateral fusion in a single intervertebral disc space with spinal instrumentation using a pedicle screw and rod system. Exclusion criteria included spondylolisthesis and grade 2 or greater spondylolisthesis. Mean (\pm standard deviation) age was 69.8 ± 14.6 years. All patients received surgery by a single surgeon. Bone graft was local bone alone or a mixture of local bone and artificial bone (OSferion; Olympus, Tokyo, Japan).

Concerning the degree of obesity, the BMI obesity scale employed by Japan Society for the Study of Obesity was used as the basis (BMI of ≥ 25 to <30 as grade I, ≥ 30 to <35 as grade II, ≥ 35 to <40 as grade III and ≥ 40 as grade IV). In this regard, the patients were roughly classified into 2 types, that is, those assessed as grade I and II (obese group) and those assessed as grade III and IV (severely obese group). Accordingly, the whole patients were classified into 3 groups of non-obese group, obese group and severely obese group.

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Table 1. Age at Operation and Gender of Patients in Each Group

	Age at operation (years)	Gender (Cases)
non-obese group	72.1±15.9	male 29 - female 39
obese group	65.3±11.8	male 22 - female 16
severely obese group	48.6±10.4 *	male 9 - female 3

* p<0.01.



Fig. (1). Distance in a straight line between the skin surface and posterior margin of the vertebral body.

Table 1 shows the age and gender of patients in each group. As to the statistic investigation of 3 groups, Kruskal-Wallis test was conducted first, and the results were assayed by Steel-Dwass method as a post-hoc test, handling $p<0.05$ as a significant difference. Severely obese patients was significantly ($p<0.01$) younger than obese and non-obese patients. Regarding the number of male or female patients there was no significant difference among three groups.

Investigated items including operative time, volume of intraoperative bleeding, distance from skin surface to the posterior margin of the vertebral body, preoperative score based on the Japanese Orthopaedic Association (JOA)

scoring system for lumbar spinal disorders (full mark; 29 points), JOA score approximately 2 years postoperatively, improvement rate of JOA score (Hirabayashi method), and intra- and postoperative complications were all compared between the three groups. Operative time was defined as the time from the start of operation to the end of suturing. Distance in a straight line between the skin surface and posterior margin of the vertebral body (Fig. 1) on computed tomography or magnetic resonance imaging were measured using the pointing device on the computer, with measurements performed twice to obtain the mean value. If multiple vertebral levels were operated on in surgery, the level providing the longest distance was chosen for measurement.

Table 2. Clinical Results in Each Group

	Preoperative JOA score (points)	Postoperative JOA score (points)	Improvement rate of JOA score (%)
non-obese group	13.4 ± 5.2	25.0 ± 7.9	74.5 ± 23.7
obese group	12.9 ± 5.7	24.6 ± 8.8	72.8 ± 28.9
severely obese group	11.3 ± 6.1	19.5 ± 9.9	46.3 ± 25.4 *

*p<0.01.

RESULTS

Mean operative times were 163.6 ± 46.7 min, 119.9 ± 35.2 min and 104.5 ± 31.0 min for the severely obese, obese and non-obese groups, respectively. Operative time was significantly longer for the severely obese group than for the two other groups ($p<0.05$). Mean volumes of intraoperative bleeding were 672.0 ± 436.4 mL, 451.1 ± 245.8 mL and 328.7 ± 221.2 mL for the severely obese, obese and non-obese groups, respectively, with a significantly larger volume in the severely obese group than in the other two groups ($p<0.05$). While preoperative JOA score was slightly lower in the severely obese group than in the two other groups, improvement rate of JOA score 2 years after operation was significantly lower in the severely obese group than in the other groups ($p<0.01$) (Table 2). Mean distances from skin surface to the posterior margin of the vertebral body were 10.1 ± 2.4 cm, 7.5 ± 2.4 cm and 6.8 ± 2.3 cm for the severely obese, obese and non-obese groups, respectively, with a significantly longer distance apparent in the severely obese group than in the other two groups ($p<0.01$).

Intra- and postoperative complications were observed in 6 of 12 severely obese patients (50%), comprising incorrect insertion of the pedicle screw in 2 patients (Fig. 2), and injury of the dura mater, false recognition of vertebral level during surgery, fracture of the pedicle screw and transient motor paralysis in 1 patient each. Complications of deep infection ($n=1$), and transient sensory paralysis ($n=1$) were seen in 2 of the 38 obese patients (5.3%). In the non-obese group, complications of injury of the dura mater ($n=1$), transient motor paralysis ($n=1$) and fracture of the pedicle screw ($n=1$) were observed in 3 of the 68 patients (4.4%).

Complications occurred more frequently in the severely obese group than in the other groups.

DISCUSSION

In general, obese patients are known to be at high risk during systemic anesthesia [9,10] and surgery and frequently develop perioperative complications [11,12]. In addition, patients with lumbar spinal disorders have been reported to frequently show extradural lipoma [13,14] and readily develop deep vein thrombosis and pulmonary embolism [15].

Various studies have already assessed the influences of obesity on outcomes of lumbar surgery, with some reporting negative influences of obesity and others contradicting such findings. Andreshak *et al.* [16] noted little effect of obesity on the outcomes of lumbar surgery. Gepstein *et al.* [6] claimed that lumbar surgery was so effective even in obese patients that high BMI would not represent a contraindication for the surgery. Conversely, Patel *et al.* [17] reported that complications including infection, injury of the dura mater, deep vein thrombosis, pneumonia and position-related palsies occur significantly more often in obese patients after spinal surgery. LaCaille *et al.* [18] reported that worker's compensation costs for obese patients were approximately double those for non-obese patients due to the onset of complications and the apparently poor postoperative outcomes in obese patients. Furthermore, Garcia *et al.* [19] noted that obese patients with lumbar spine disorders did not lose weight even after spinal surgery, but instead had gained weight (mean, 2.5 kg) by 3 years postoperatively, resulting in unimproved activities of daily living.



Fig. (2). A case (53 year-old female, severely obese group) with incorrect insertions of both pedicle screws in the L5 vertebra.

The present study demonstrated that distance from the skin surface to the posterior margin of the vertebral body was longer in the severely obese group than in the obese and non-obese groups, and the operative field was thus prominently deep in severely obese patients. This deepness was considered to result in a poor operative field and reduced operability, leading to increased intraoperative complications such as incorrect screw insertion, injury of the dura mater, and false recognition of the vertebral level during surgery. Lumbar spinal surgery on severely obese patients may thus require ingenuity to achieve proper lighting of the operative field, possibly including the use of a microscope or endoscope [20], or insertion of the screw after opening the paraspinal muscles through the Wiltse paraspinal approach [21].

This research was conducted as a retrospective study. Since the number of cases was small and the follow-up period was short, we intend to increase the number of cases and conduct a prospective study in the future. The presence or absence of smoking and that of psychopsychiatric disposition were not investigated in this research. Therefore, further research including the investigation of factors to influence the operation results of lumbar spinal canal stenosis in the future is considered necessary.

CONCLUSION

Longer operative time, increased intraoperative bleeding, longer distance from the skin surface to the posterior margin of the vertebral body, poor postoperative outcomes and higher incidences of intra- and postoperative complications were observed with surgery for lumbar spinal canal stenosis in severely obese patients ($BMI \geq 35$), compared to patients with $BMI < 35$. Severely obese patients and their family members should thus receive sufficient explanation of the risks associated with surgery when obtaining informed consent.

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Received: August 10, 2009

Revised: November 10, 2009

Accepted: November 13, 2009

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